

# Women's Leadership Alliance Contribution Form

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The Women's Leadership Alliance provides education and financial support to women interested in pursuing a career in the financial advisory profession. It is a 501(c)3 nonprofit organization founded by a group of Raymond James women financial advisors from around the country.

Our goal is to raise \$1 million for a sustaining fund to provide education, support, and mentoring for women interested in the financial advisory role.

As a member of the Women's Leadership Alliance, you will:

- Work as part a collective group to positively impact our profession and increase the number of women financial advisors.
- Help more women learn about financial services as a rewarding career and discipline.
- Educate students in colleges and universities about the opportunities in the financial services industry, as well as its economic impact.
- Motivate others from throughout the financial advisory profession to support women entering the business, and contribute to and become involved in the mission of the WLA.

Name:  Branch Number:  Date:

Contribution Amount:

- \$ 1,000  
 \$ 5,000  
 \$10,000 (Founder's Level)  
 Other Amount (please specify)

Donation:

- Stock  
 Cash  
 Other (please specify)

To be paid:

- All at once  
 Over 2 years  
 Over 5 years

Donor Advised Fund (if applicable):

- This is not a pledge. I will, however, recommend a grant of \$  be distributed from the  (DAF Name), a donor advised fund within  (name of DAF charity, such as Raymond James Charitable, etc.)

Thank you for your donation and support of this important cause. When completed, please email this form to [michelle@womensleadalliance.org](mailto:michelle@womensleadalliance.org).

## **Instructions for donating to Women's Leadership Alliance:**

To make a contribution by check:

Make the check payable to:

Women's Leadership Alliance  
Reference account number 1052913400 in the memo section

Mail to:

Raymond James Trust Company  
P.O. Box 23559  
St. Petersburg, FL 33742-3559

To donate cash, stock or mutual funds held in a Raymond James brokerage account, please contact Michelle Danielson, Executive Director, Women's Leadership Alliance at [Michelle.Danielson@rj.com](mailto:Michelle.Danielson@rj.com) to obtain the appropriate paperwork.

Thank you for your support!