



# 2025 WLA Ambassador Events Guide:

## Conferences & Special Events for Women in Finance

To help plan and prepare for the coming year, the WLA has prepared a 2025 Conference and Event Guide specifically for our ambassador community. The guide offers a comprehensive, though not exhaustive, list of finance industry, financial planning, and women's leadership and community-building events around the country throughout 2025. *Note that the event descriptions are provided by the event host.*

### January

#### Women in Retirement Conference (WiRC)

January 8-10, 2025

Austin, TX

The Women in Retirement Conference (WiRC) is the only conference of its kind, with conference content built by women for women advisors and TPAs in the industry. WiRC brings together women advisors and TPA business owners and leaders in the retirement plan service industry. The education focuses on four key areas: leadership, sales and marketing, practice management, and professional development and growth.

<https://asppa.personifycloud.com/PersonifyEbusiness/Events/APA-Events-Calendar/Meeting-Details/productId/116954962>

#### Heckerling Institute on Estate Planning

January 13-17, 2025

Orlando, FL

The Heckerling Institute on Estate Planning is the nation's premier educational conference for all members of the estate planning team, including attorneys, trust officers, accountants, charitable giving professionals, elder law specialists, wealth management professionals, and nonprofit advisors. In addition to providing the highest quality educational programming, the Institute offers unparalleled networking and professional development opportunities.

<https://heckerling.law.miami.edu>

<b>Advisor Con</b> <b>January 23-24, 2025</b> <b>San Juan, Puerto Rico</b>	AdvisorCon is an intimate, single-track, 2-day conference that brings together the best practices, experience, and perspectives of top advisors in the industry to help advisors grow. This event includes highly focused presentations, interactive Q&A sessions, and networking opportunities.  <a href="https://www.billgoodmarketing.com/advisorcon/">https://www.billgoodmarketing.com/advisorcon/</a>
--	---

<b>AICPA &amp; CIMA Personal Financial Summit</b> <b>January 26-29, 2025</b> <b>Charlotte, NC</b>	The 9th annual PFP Summit is one-of-a-kind gathering of current and future leaders and decision-makers of both CPA and non-CPA financial planning firms. Some have called it a “study group on steroids. It has that kind of vibe!  <a href="https://www.aicpa-cima.com/cpe-learning/conference/personal-financial-planning-summit">https://www.aicpa-cima.com/cpe-learning/conference/personal-financial-planning-summit</a>
---	---

## February

<b>FPA of Central FL - Symposium 2025</b> <b>February 3-4, 2025</b> <b>Lake Mary, FL</b>	For 34 years, the leading financial professionals of Central FL and beyond have gathered at Symposium to attend advanced educational sessions, learn cutting-edge business practices, and network with the best and the brightest in the profession!  <a href="https://www.fpafla.com/symposium-2025/">https://www.fpafla.com/symposium-2025/</a>
--	---

<b>Orion Ascent</b> <b>February 3-6, 2025</b> <b>Orlando, FL</b>	Immerse yourself in 3 days jam-packed with advisor and expert-led education, hands-on workshops, time to truly connect with peers, partners, and prospects, fantastic food and entertainment, and so much more.  <a href="https://orion.com/events">https://orion.com/events</a>
--	--

<b>NAPFA Large Firm Forum</b> February 10-12, 2025 Amelia Island, FL	<p>Enjoy an exclusive opportunity to connect with like-minded leaders at the 2025 NAPFA Large Firm Forum! Attendees participate in a two-day program of thought-provoking presentations from prominent speakers, in-person round table discussions, and brainstorming with other industry leaders who manage distinctive challenges each day as they lead their firms into the future.</p> <p><a href="https://www.napfa.org/community/future-conferences">https://www.napfa.org/community/future-conferences</a></p>
<b>California Conference for Women</b> February 12, 2025 San Jose, CA	<p>The California Conference for Women provides connection, motivation, inspiration, and skill-building in a specially designed hybrid format. Influential experts will lead practical workshops on the issues that matter most to women, including leadership, career advancement, workplace equity and inclusion, health, work/life balance, and more. Experience unique opportunities for networking, professional development, and personal growth live on Conference day and on-demand during Women's History Month.</p> <p><a href="https://www.caconferenceforwomen.org/conference/">https://www.caconferenceforwomen.org/conference/</a></p>
<b>The MoneyShow/ Traders EXPO</b> February 17-19, 2025 Las Vegas, NV	<p>At this signature event, we'll connect you with top experts on stocks, bonds, commodities, real estate, cryptocurrencies, alternative investments, and more. We'll create an environment where you can learn from dozens of analysts, money managers, financial advisors, investment strategists, newsletter publishers, and acclaimed authors. We'll provide ample opportunities for you to interact and share ideas and tips with like-minded investors, all at your own pace and in a pleasing environment. Don't miss out!</p> <p><a href="https://conferences.moneyshow.com/moneyshow-las-vegas/registration">https://conferences.moneyshow.com/moneyshow-las-vegas/registration</a></p>
<b>Redeeming Money</b> February 19-21, 2025 Orlando, FL	<p>Redeeming Money is the annual gathering of Christian financial professionals who come together to reorient our hearts toward God and money as we encourage each other in real and meaningful ways. This unique conference inspires progress, connects people, and cultivates spiritual growth for every conference attendee.</p> <p><a href="https://kingdomadvisors.com/events/conference">https://kingdomadvisors.com/events/conference</a></p>

## March

<p><b>Women's Leadership and Empowerment Conference</b></p> <p>March 1-3, 2025</p> <p>Bangkok, Thailand</p>	<p>We are thrilled to bring together a global community of passionate individuals who value meaningful connections, intercultural exposure, diversity of perspectives and ideas, and effective communication. Our conferences offer an unparalleled platform where inspiration, knowledge, and opportunities converge.</p> <p><a href="https://www.wleconference.org/">https://www.wleconference.org/</a></p>
<p><b>46th Annual Institutional Investors Conference</b></p> <p>March 2-5, 2025</p> <p>Orlando, FL</p>	<p>Raymond James' 46th Annual Institutional Investors Conference connects institutional investors and company management teams.</p> <p><a href="https://www.raymondjames.com">https://www.raymondjames.com</a></p>
<p><b>Women's Private Equity Summit</b></p> <p>March 2-5, 2025</p> <p>Phoenix, AZ</p>	<p>Our agenda will be delivered in a range of engaging formats. They will provide you with valuable, actionable insight into market trends, investment strategies, and operational considerations that will be key to ensuring your success across different roles, seniorities, and strategy focuses.</p> <p><a href="https://events.withintelligence.com/womensprivateequitysummit/home">https://events.withintelligence.com/womensprivateequitysummit/home</a></p>
<p><b>Forbes   Shook - Top Teams Summit</b></p> <p>March 3-5, 2025</p> <p>Miami Beach, FL</p>	<p>Forbes   SHOOK Top Advisor Summit in Miami. The only industry event that sells out every year! Join us at this industry-leading event with America's Top Wealth Advisors &amp; RIAs. CE Credits</p> <p><a href="https://www.shookresearch.com/2025-forbes-shook-top-teams-summit-pre-reg.php">https://www.shookresearch.com/2025-forbes-shook-top-teams-summit-pre-reg.php</a></p>

<p><b>NATIONAL CONFERENCE FOR WOMEN</b></p> <p><b>March 5, 2025</b></p> <p><b>Virtual</b></p>	<p>Every year, more than 50,000 women attend one of four annual events hosted by the Conferences for Women, the largest network of women’s conferences in the nation. Now, for the first time, these women and others from across the country will come together in one digital space on March 5, 2025, during Women’s History Month.</p> <p><a href="https://www.conferencesforwomen.org/national-conference/">https://www.conferencesforwomen.org/national-conference/</a></p>
<p><b>Investment Adviser Compliance Conference</b></p> <p><b>March 5-7, 2025</b></p> <p><b>Washington, DC</b></p>	<p>The Compliance Conference is a comprehensive, two-day, in-person program that provides investment advisers with the most up-to-date information available on the changing regulatory landscape. The program features a distinguished roster of speakers who are experts in their fields – including SEC officials, investment adviser industry professionals, legal experts, and the IAA legal team. In addition to meeting and interacting with peers, participants will return to their firms with practical insights and knowledge of best practices to help them maintain a successful compliance program.</p> <p><a href="https://www.investmentadviser.org/events/compliance-conference/">https://www.investmentadviser.org/events/compliance-conference/</a></p>
<p><b>Women in Leadership Conference</b></p> <p><b>March 12, 2025</b></p> <p><b>Pensacola, FL</b></p>	<p>As women navigate the path of higher management positions, they are challenged to proactively manage their growth and development to prepare for the leadership roles they desire. Female students need to increase their leadership capacity and prepare themselves for success in the workplace. This conference will connect both men and women with ideas and best practices, recognized thought leaders, resources and solutions, and peers. Don’t miss your opportunity to be a part of the Executive Mentor Program’s biggest and best program yet. Check out the program details and register today!</p> <p><a href="https://uwf.edu/lbjcob/community-outreach/women-in-leadership/#:~:text=Save%20the%20date%20for%20the,at%20the%20OUWF%20Conference%20Center.">https://uwf.edu/lbjcob/community-outreach/women-in-leadership/#:~:text=Save%20the%20date%20for%20the,at%20the%20OUWF%20Conference%20Center.</a></p>

<b>Barron's Advisor Independent Summit</b> March 12-14, 2025 Orlando, FL	<p>This invitation-only event offers the top independent practitioners a unique opportunity to interface and network with peers who best understand their businesses. Offered by Barron's Advisor since 2009, this curated experience has become the premier annual event for ranked independent advisors, with content designed to highlight the best practices and specific needs of independent advisors.</p> <p><a href="https://www.barrons.com/advisor/summits/all/independent">https://www.barrons.com/advisor/summits/all/independent</a></p>
<b>EconoMe Conference</b> March 21-23, 2025 Cincinnati, OH	<p>The EconoMe Conference is the only large-scale event specifically designed for the FIRE movement (financial independence, retire early). This 3-day party about money, held in Cincinnati, Ohio, is jam-packed with presentations, workshops, breakout sessions, and many fun social activities.</p> <p><a href="https://economeconference.com">https://economeconference.com</a></p>
<b>Fresh Start's Annual Gala</b> March 22, 2025 Scottsdale, AZ	<p>Fresh Start's Annual Gala on March 22nd is an inspiring and fabulous evening that fuels life-changing support for women on their journeys to self-sufficiency. This magical evening will include Fresh Start's signature couture cocktail reception and fashion show this year: Neiman Marcus presents Carolina Herrera with Creative Director Wes Gordon. Along with gourmet dinner in the Phoenician Grand Ballroom, music and dancing to The Hamptons, and so much more!</p> <p><a href="https://freshstartwomen.org/events/2024-fresh-start-annual-gala/">https://freshstartwomen.org/events/2024-fresh-start-annual-gala/</a></p>
<b>Exchange 2025</b> March 23-26, 2025 Las Vegas, NV	<p>Exchange is a holistic financial services conference where advisors can strengthen their skills and develop across core dimensions of their professional portfolio.</p> <p><a href="https://www.exchangeetf.com">https://www.exchangeetf.com</a></p>

<p><b>Annual Retirement Plan Advisor Summit</b></p> <p>March 25-26, 2025</p> <p>Chicago, IL</p>	<p>Over one and half days, Institutional Investor’s Retirement Plan Advisor Institute will provide senior-level executives the most innovative and essential retirement plan advisor firms the opportunity to share ideas and experiences on some of the most pressing issues their clients and their businesses are facing today. The sessions will be formatted as case studies, industry-expert presentations, discussion tables, and workshops to foster collaboration and idea-sharing amongst the leaders in the ever-evolving retirement plan advisor industry. Attendees will share ideas and discuss solutions to some of the most predominant issues facing the industry today.</p> <p><a href="https://www.iinow.com/Institutional-Investor/RPA-Institute">https://www.iinow.com/Institutional-Investor/RPA-Institute</a></p>
---	--

<p><b>Ellevate Women’s Leadership Summit</b></p> <p>March 30- April 1, 2025</p> <p>Las Vegas, NV</p>	<p>At Ellevate Foundation, our purpose is to foster leadership. Our annual Women’s Leadership Summit is our flagship event where we gather each spring to share a special experience focused on leadership, empowerment and self-care. Proceeds help us fulfill our mission of providing financial grants for women to attend professional events.</p> <p><a href="https://ellevatefoundation.org/events">https://ellevatefoundation.org/events</a></p>
--	---

<p><b>IWI Experience 2024</b></p> <p>March 30-April 2, 2025</p> <p>Austin, TX</p>	<p>Experience 2025 is the year’s premier event for wealth advisors and luminaries from across the investment industry.</p> <p><a href="https://investmentsandwealth.org/financial-advisor-conferences-events/experience/2025">https://investmentsandwealth.org/financial-advisor-conferences-events/experience/2025</a></p>
---	---

## April

<p><b>ENVESTNET Elevate</b></p> <p>April 9-10, 2025</p> <p>Las Vegas, NV</p>	<p>Investnet Elevate is especially valuable for those advisors who are using Investnet to manage their wealth management process. Attend the conference to learn more about Investnet functionality, hear from industry thought leaders, and network with advisors facing similar challenges and opportunities.</p> <p><a href="https://www.envestnet.com/event/elevate/">https://www.envestnet.com/event/elevate/</a></p>
--	--

<p><b>Barron's Advisor Teams</b></p> <p>April 9-11, 2025</p> <p>Los Angeles, CA</p>	<p>This event is by invitation only and brings together elite-tier advisory teams for three days of rich content designed to address the complexities of interpersonal dynamics, provide insights on financial management, and share innovations in wealth management.</p> <p><a href="https://www.barrons.com/advisor/summits/all/teams">https://www.barrons.com/advisor/summits/all/teams</a></p>
<p><b>Financial Advisor Invest in Women</b></p> <p>April 21-23, 2025</p> <p>Boston, MA</p>	<p>FA Magazine's Invest in Women Conference is a forum to discuss those issues that are meaningful for women in financial planning as well as serving female clients. Both male and female advisors are encouraged to attend to build networks and practices.</p> <p><a href="https://faconferences.com/iiw25/#:~:text=Join%20us%20in%20Boston%20April,unique%20needs%20of%20female%20clients.">https://faconferences.com/iiw25/#:~:text=Join%20us%20in%20Boston%20April,unique%20needs%20of%20female%20clients.</a></p>
<p><b>FPA Retreat</b></p> <p>April 28-30, 2025</p> <p>Oak Brook, IL</p>	<p>FPA Retreat has been the essential annual experience that reignites your passion for financial planning and helps you adapt to the evolving landscape while unearthing the disruptions reshaping your profession.</p> <p><a href="https://retreat.financialplanningassociation.org">https://retreat.financialplanningassociation.org</a></p>

## May

<p><b>Exit Planning Institute</b></p> <p>May 4-6, 2025</p> <p>Charlotte Harbor, FL</p>	<p>The Exit Planning Summit is like the Super Bowl for the exit planning profession. It's powered by CEPAs and hosted by EPI. It allows top advisors from all over the world to come together to develop deep and meaningful relationships, advance their knowledge in value acceleration, and drive best practices. The Summit is intellectually stimulating, transformational and visionary, strategic growth-oriented, and fun.</p> <p><a href="https://exitplanningsummit.com">https://exitplanningsummit.com</a></p>
<p><b>NAPFA Spring 2025 National Conference</b></p> <p>May 7-10, 2025</p> <p>Phoenix, AZ</p>	<p>Attend to experience unparalleled education and an opportunity to engage with fellow advisors in the NAPFA community.</p> <p><a href="https://www.napfa.org/community/future-conferences">https://www.napfa.org/community/future-conferences</a></p>



<p><b>Women's Global Leadership Forum</b></p> <p><b>May 8 (In-Person)</b></p> <p><b>Washington, DC</b></p> <p><b>May 13-15 (Online)</b></p>	<p>Hunger, poverty, disease, climate change, environmental destruction, economic and gender inequality, and social injustice... are just some of the complex challenges you're addressing. WILD develops the impactful leadership skills and behaviors of people across the global development, humanitarian aid industries, and others working for positive social change - so you can solve the world's challenges faster.</p> <p><a href="https://thewildnetwork.org/forum/">https://thewildnetwork.org/forum/</a></p>
<p><b>FINRA's Annual Conference</b></p> <p><b>May 13-15, 2025</b></p> <p><b>Washington, DC</b></p> <p><b>Hybrid</b></p>	<p>FINRA's premier event—the Annual Conference, provides the opportunity for practitioners, peers, and regulators to exchange ideas on today's most timely compliance and regulatory topics. The conference offers various topics, including regulatory compliance, risk management, crypto asset developments, trends and threats in financial crimes, and the evolution of branch office inspections, among others.</p> <p><a href="https://www.finra.org/events-training/conferences-events/2025-finra-annual-conference">https://www.finra.org/events-training/conferences-events/2025-finra-annual-conference</a></p>
<p><b>Forbes   Shook - Top Women Advisor Summit</b></p> <p><b>May 14-May 16, 2025</b></p> <p><b>Palm Beach, FL</b></p>	<p>The event will be centered around critical conversations focused on the industry's top trends, best practices, financial strategies, investing in difficult markets and more, while connecting with inspiring women.</p> <p><a href="https://www.shookresearch.com/2025-forbes-shook-top-women-advisor-summit.php">https://www.shookresearch.com/2025-forbes-shook-top-women-advisor-summit.php</a></p>
<p><b>MilMoneyCon</b></p> <p><b>May 15-17, 2025</b></p> <p><b>Sab Antonio, TX</b></p>	<p>MilMoneyCon is the event for financial professionals united by military service. Its mission is to bring service members, veterans, and military spouses together to build and progress their careers, continue their education, and grow their earning power as practicing or rising financial professionals.</p> <p><a href="https://milmoneycon.com">https://milmoneycon.com</a></p>

<p><b>NAIFA 2025</b></p> <p><b>May 19-20, 2025</b></p> <p><b>Washington, DC</b></p>	<p>The personal stories of insurance and financial professionals profoundly illustrate how public policies impact their clients. These are stories lawmakers want and need to hear. No one can tell them better than NAIFA members, and the Congressional Conference is our best vehicle for reaching a large, captive audience of policymakers.</p> <p><a href="https://conference.naifa.org/2025">https://conference.naifa.org/2025</a></p>
---	---

## June

<p><b>BNY MELLON PERSHING INSITE 24</b></p> <p><b>June 3-5, 2025</b></p> <p><b>National Harbor, MD</b></p>	<p>BNY Mellon Pershing's INSITE focuses on practice management featuring speakers from both inside and outside of the industry. Held annually in the summer, the goal of the conference is building practices. Attendees can also pick up CE credit.</p> <p><a href="https://insite.bnymellon.com/home.html">https://insite.bnymellon.com/home.html</a></p>
--	---

<p><b>JOLT! Conference</b></p> <p><b>June 9-11, 2025</b></p> <p><b>Nashville, TN</b></p>	<p>Jolt! brings together the brightest marketing minds from inside and outside the financial industry with one goal: To help financial advisors fuel growth through better marketing outcomes.</p> <p><a href="https://joltconference.com/">https://joltconference.com/</a></p>
--	---

<p><b>Wealth Management EDGE</b></p> <p><b>June 10-12, 2025</b></p> <p><b>Boca Raton, FL</b></p>	<p>EDGE covers three pillars, investment, productivity, and growth, combining three specialized content tracks: Inside ETFs, WealthStack, and RIA Edge. Attendees can meet and connect with future-minded financial advisors, RIAs, broker-dealers, asset managers, investment banks, asset servicing, tech vendors, and more.</p> <p><a href="https://informaconnect.com/edge/">https://informaconnect.com/edge/</a></p>
--	---

<p><b>RIA Central Investment Forum 2025</b></p> <p><b>June 24-25, 2025</b></p> <p><b>Chicago, IL</b></p>	<p>The RIA Central Investment Forum convenes premier RIAs for thought-provoking discussions via intimate roundtables, bringing key decision makers from every corner of the U.S. and Canada together in environments carefully built for purposeful collaboration. Through expert-led panel discussions, presentations, guest speakers, and real-time market research, this event will drive innovation in the dynamic and rapidly growing registered investment advisor community, helping RIAs make the investment decisions and practice management choices that will best serve their underlying clients.</p> <p><a href="https://event.institutionalinvestor.com/event/720c2e2d-e4f9-4b42-8111-d83b3c110642/summary">https://event.institutionalinvestor.com/event/720c2e2d-e4f9-4b42-8111-d83b3c110642/summary</a></p>
--	--

<p><b>Morningstar Investment Conference</b></p> <p><b>June 25-26, 2025</b></p> <p><b>Chicago, IL</b></p>	<p>The Morningstar Investment Conference provides advisors and financial experts with cutting-edge research, expert insights, and thorough analysis.</p> <p><a href="https://www.morningstar.com/business/events/morningstar-investment-conference">https://www.morningstar.com/business/events/morningstar-investment-conference</a></p>
--	---

## July

<p><b>Women Empowering Women - Summit</b></p> <p><b>July 10, 2025</b></p> <p><b>Mount Airy, NC</b></p>	<p>Join us for the Greater Mount Airy Chamber of Commerce's 4th annual women-focused event where women can connect, grow, and lead. Connect with your fellow, like-minded, women in business and community. Grow as you hear and learn from the experiences of the powerful women featured at this conference and share your story with those that you meet. Then walk away feeling refreshed, empowered, and ready to lead.</p> <p><a href="https://members.mtairyncchamber.org/events/details/women-empowering-women-summit-july-2025-1924">https://members.mtairyncchamber.org/events/details/women-empowering-women-summit-july-2025-1924</a></p>
--	---

<p><b>2025 Converse Women's Leadership Conference</b></p> <p><b>July 24, 2025</b></p> <p><b>Spartanburg, SC</b></p>	<p>The Converse Women's Leadership Conference provides emerging and established women leaders across the upstate the opportunity to come together to share their knowledge, success stories, and strategies for advancement in a supportive environment. This one-day summer conference is hosted on Converse's beautiful campus and includes keynote and breakout sessions as well as breakfast, lunch, and a wine and cheese networking reception. Our annual conference builds upon Converse's historic commitment to women's empowerment and leadership while providing the larger upstate community dynamic ways to build new partnerships and advance professionally.</p> <p>Join us for an engaging panel of women leaders in male-dominated fields, inspiring keynotes, networking &amp; connection, as well as tangible &amp; applicable break-out sessions.</p> <p><a href="https://www.converse.edu/event/2025-converse-womens-leadership-conference/">https://www.converse.edu/event/2025-converse-womens-leadership-conference/</a></p>
---	--

<p><b>World Finance Conference</b></p> <p><b>July 28th - 31st, 2025</b></p> <p><b>Valetta - University of Malta</b></p>	<p>The World Finance Conference is an annual academic event that promotes the exchange of ideas, research, and best practices in finance, economics, and banking:</p> <p><a href="https://www.world-finance-conference.com/conference.php?id=30">https://www.world-finance-conference.com/conference.php?id=30</a></p>
---	--

## August

<p><b>SWAY   LIVE</b></p> <p><b>August 3-5 2025</b></p> <p><b>Palm Springs, CA</b></p>	<p>SWAY   LIVE aims at helping financial professionals amplify their personal brand. Through immersive sessions, delve into innovative social media strategies, content creation, and the development of your personal brand voice. Whether you're a retirement plan advisor, a visionary in wealth management, a fintech innovator, a TPA firm leader, or a wholesaler, SWAY   LIVE is designed to enhance your personal branding and influence.</p> <p><a href="https://swaylive.sherifitts.com/SWAYLIVE25">https://swaylive.sherifitts.com/SWAYLIVE25</a></p>
--	--

<p><b>ICON Conference</b></p> <p><b>August 13-16, 2025</b></p> <p><b>Dallas, TX</b></p>	<p>This Conference is not just for anyone. It's for entrepreneurs who are passionate about their business and are ready to take their success to the next level. For over 23 years, eWomenNetwork has produced and hosted this incredible event, and this year is going to be bigger and better than ever before!</p> <p><a href="https://www.ewnicon.com">https://www.ewnicon.com</a></p>
---	--

<p><b>FPA NexGen Gathering</b></p> <p><b>August 26-28, 2025</b></p> <p><b>Orlando, FL</b></p>	<p>FPA NexGen Gathering is the only event designed specifically for the next generation of financial planners. Join us in Orlando to participate in engaging conversations, earn CE, and feel empowered about the change that you can bring to the profession.</p> <p><a href="https://gathering.financialplanningassociation.org/">https://gathering.financialplanningassociation.org/</a></p>
---	---

## September

<p><b>Future Proof Festival</b></p> <p><b>September 7-10, 2025</b></p> <p><b>Huntington Beach, CA</b></p>	<p>Future Proof Festival is a four-day event that brings together the world's top wealth management professionals, financial advisors, and industry leaders. The festival is held outdoors in Huntington Beach, California and features a variety of content including Breakthru Meetings Program, speakers, and workshops.</p> <p><a href="https://futureproofhq.com/festival/">https://futureproofhq.com/festival/</a></p>
---	--

<p><b>Barron's Advisor 100 Summit</b></p> <p><b>September 8-10, 2025</b></p> <p><b>Scottsdale, AZ</b></p>	<p>The Barron's Advisor 100 Summit is an annual elite gathering of the nation's preeminent financial advisors, designed to facilitate a free-flowing exchange of information, ideas and insights through peer-based communication and an unwavering focus on best practices and winning wealth-management strategies.</p> <p><a href="https://www.barrons.com/advisor/summits/all/barrons-100">https://www.barrons.com/advisor/summits/all/barrons-100</a></p>
---	--

<p><b>FinovateFall - Fall</b></p> <p><b>September 8-10, 2025</b></p> <p><b>New York, NY</b></p>	<p>FinovateFall allows attendees to reconnect face-to-face with the fintech community and plot a course for the future. The event includes live demos of innovative fintech solutions, expert advice from key influencers, and networking opportunities.</p> <p><a href="https://informaconnect.com/finovatefall/">https://informaconnect.com/finovatefall/</a></p>
---	---

<p><b>RIA West Investment Forum</b></p> <p><b>September 9-10, 2025</b></p> <p><b>Newport Beach, CA</b></p>	<p>The RIA West Investment Forum convenes premier RIAs for thought-provoking discussions via intimate roundtables, bringing key decision makers from every corner of the U.S. and Canada together in environments carefully built for purposeful collaboration. Through expert-led panel discussions, presentations, guest speakers, and real-time market research, this event will drive innovation in the dynamic and rapidly growing registered investment advisor community, helping RIAs make the investment decisions and practice management choices that will best serve their underlying clients.</p> <p><a href="https://event.institutionalinvestor.com/event/Obe80cc8-02c3-492c-a76a-3b9b161d9c11/summary">https://event.institutionalinvestor.com/event/Obe80cc8-02c3-492c-a76a-3b9b161d9c11/summary</a></p>
--	---

<p><b>AWBC LEADERSHIP Conference</b></p> <p><b>September 22, 2025</b></p> <p><b>Washington, DC</b></p>	<p>AWBC is a national non-profit 501(c)(3) organization founded in 1998. The AWBC works to secure economic justice and entrepreneurial opportunities for women by supporting and sustaining a national network of over 100 Women's Business Centers (WBCs).</p> <p><a href="https://awbc.org/event/2025-leadership-conference/">https://awbc.org/event/2025-leadership-conference/</a></p>
--	--

<p><b>Women in Leadership Institute</b></p> <p><b>September 28-October 1, 2025</b></p> <p><b>Chula Vista, CA &amp; Virtual</b></p>	<p>The Women in Leadership Institute™ (WIL) is a four-day learning conference that equips women leaders with actionable strategies to overcome the hurdles women often face in the workplace. This isn't your typical women's conference. This immersive leadership development experience drives results and accelerates the advancement of women.</p> <p><a href="https://store.shrm.org/2025-Women-in-Leadership-Institute-WIL">https://store.shrm.org/2025-Women-in-Leadership-Institute-WIL</a></p>
--	--

## October

<p><b>RTX Tax Planning Summit</b></p> <p><b>October 1-3, 2025</b></p> <p><b>Phoenix, AZ</b></p>	<p>This conference was created by leaders of the financial planning industry to go beyond theory and give advisors the tools to deliver massive value to their clients through tax planning. Every session of this summit will include action items and resources to make sure attendees go home and transform how they deliver tax planning.</p> <p><a href="https://www.go.retirementtaxservices.com/tax-summit-2025-waitlist-a">https://www.go.retirementtaxservices.com/tax-summit-2025-waitlist-a</a></p>
---	--

<p><b>Women's Leadership Conference</b></p> <p>October 8, 2025</p> <p>Green Bay, WI</p>	<p>The Women's Leadership Conference was created by Vicki Updike, founder of New Sage Strategies LLC, a company dedicated to developing effective leaders. The conference is an all-day professional development and networking conference created to provide a platform outside of the workplace to educate, encourage, and inspire women to take their careers to the next level. Our purpose is to empower our attendees by creating a community dedicated to helping each other build and enhance amazing careers.</p> <p><a href="https://womensleadershipwi.com">https://womensleadershipwi.com</a></p>
---	---

<p><b>Forbes   Shook Top Advisor Summit</b></p> <p>October 14-17, 2025</p> <p>Las Vegas, NV</p>	<p>Forbes   SHOOK Top Advisor Summit in Las Vegas. The only industry event that sells out every year! Join us at this industry-leading event with America's Top Wealth Advisors &amp; RIAs. CE Credits.</p> <p><a href="https://www.shookresearch.com/2025-forbes-shook-top-advisor-summit-pre-reg.php">https://www.shookresearch.com/2025-forbes-shook-top-advisor-summit-pre-reg.php</a></p>
---	--

<p><b>NAPFA Conference</b></p> <p>October 29 - November 1, 2025</p> <p>Washington, DC</p>	<p>Broad-based education on a variety of planning topics. The latest information in industry and regulatory trends and issues. Greater insight into NAPFA and its advocacy for consumer protection and fiduciary standards.</p> <p><a href="https://www.napfa.org/community/future-conferences">https://www.napfa.org/community/future-conferences</a></p>
---	--

## November

<p><b>Women in Consumer Finance</b></p> <p>November 10- 12, 2025</p> <p>Charlotte, NC</p>	<p>Women in Consumer Finance is an annual leadership summit and community for high-performing women at all stages of their financial services careers. Through interactive workshops, thoughtful networking, and inspiring storytelling, WCF offers these superstars the opportunity to create lasting, meaningful connections and in-demand skills that propel their personal and professional lives forward.</p> <p><a href="https://www.womeninconsumerfinance.com/register-now-2025">https://www.womeninconsumerfinance.com/register-now-2025</a></p>
---	---

<b>AFCPE Symposium</b>  November 18 - 20, 2025  Glendale, AZ	<p>The AFCPE® Symposium is an annual 3 day conference intersecting financial education, research, and practice. It brings together a diverse and inclusive community of people working across the personal finance field. Come to connect, to learn, and to grow. Exchange ideas to help empower and impact the individuals and communities that you serve. Our diverse and inclusive community is a hallmark of AFCPE.</p> <p><a href="https://www.afcpe.org/symposium/faq/">https://www.afcpe.org/symposium/faq/</a></p>
---	--

## December

<b>Barron's Advisor Women Summit</b>  December 4-6, 2025  Palm Beach, FL	<p>Barron's Advisor Women Summit brings together the best minds in the wealth-management industry. It is designed to facilitate a free-flowing exchange of information, ideas and insights from the industry's most accomplished women advisors—in the interest of raising the standards of excellence in the wealth management profession.</p> <p><a href="https://www.barrons.com/advisor/summits/all/women">https://www.barrons.com/advisor/summits/all/women</a></p>
--	--

<b>Raymond James - TMT and Consumer Conference</b>  December 8-10, 2025  New York, NY	<p>Raymond James hosts a number of conferences and events throughout the year connecting institutional investors with company management teams.</p> <p><a href="https://www.raymondjames.com/corporations-and-institutions/global-equities-and-investment-banking/conferences-and-events">https://www.raymondjames.com/corporations-and-institutions/global-equities-and-investment-banking/conferences-and-events</a></p>
---	--



<p><b>International Conference on Banking, Accounting, and Finance</b></p> <p><b>December 20-21, 2025</b></p> <p><b>Honolulu, HI</b></p>	<p>International Conference on Banking, Accounting and Finance aims to bring together leading academic scientists, researchers and research scholars to exchange and share their experiences and research results on all aspects of Banking, Accounting and Finance. It also provides a premier interdisciplinary platform for researchers, practitioners and educators to present and discuss the most recent innovations, trends, and concerns as well as practical challenges encountered and solutions adopted in the fields of Banking, Accounting and Finance.</p> <p><a href="https://waset.org/banking-accounting-and-finance-conference-in-december-2025-in-honolulu?utm_source=conferenceindex&amp;utm_medium=referral&amp;utm_campaign=listing">https://waset.org/banking-accounting-and-finance-conference-in-december-2025-in-honolulu?utm_source=conferenceindex&amp;utm_medium=referral&amp;utm_campaign=listing</a></p>
--	---

## Multi Location & Regional Events

<p><b>HERS Leadership Institute</b></p>	<p>The HERS Leadership Institute is a transformational leadership development program for higher education professionals. It was founded to fill leadership pipelines across the United States with dynamic leaders, each capable of ushering their respective institutions into a more inclusive and equitable future.</p> <p><a href="https://www.hersnetwork.org/hers-institute/">https://www.hersnetwork.org/hers-institute/</a></p>
---	--

<p><b>AboutFace Women's Empowerment Conference</b></p>	<p>Ladies from all backgrounds and faiths come to the AboutFace Women's Empowerment Conference for a dynamic day of women being uplifted and empowered! There's live entertainment, educational workshops, heart-to-heart safe spaces, and powerhouse inspirational speakers with testimonies that will galvanize you to take your place in the world! At AboutFace, women gain confidence and learn to support each other's successes while practicing self-care. This is a well-planned celebration for all levels of experience, organized in a spirit of excellence to make this a truly unforgettable event.</p> <p><a href="https://aboutfaceconference.com">https://aboutfaceconference.com</a></p>
--	--

**Financial Planning  
Association Chapter  
Events**

Financial Planning Association® is national organization ]for certified financial planners providing practice support, learning, advocacy, and networking. The FPA has regional chapters throughout the country:

<https://www.financialplanningassociation.org/search/chapter>

The calendar of chapter events can be found here:

<https://www.financialplanningassociation.org/search/event>